

Desktop Report Summary

PROPOSALS SUBMITTED AND AWARDED

Proposals Submitted by College/Unit

This report provides a listing of grant and contract proposal submissions grouped by college or unit and department or division for a specified time period. It can be limited to a specific college/unit(s) or department/divisions(s). The report options allow for a breakdown of proposal costs or award information when applicable.

Project ID	Funding Type	Agency	Proposal Title	Proposed Start	Proposed Budget
Social Sciences & Int. Studies (025)					
Dept. Arch. Research (025000)					
PI Mark Ruppel (00007)					
000201-01	A	State - Transportation	OPF005 Services Agreement	07/01/2008	5,000
000206-01	A	State - State of Calif Military Dept.	Cultural Resources Survey	09/01/2008	58,962
000208-02	A	Business - MWVA Americas, Inc	Lake Crestle Project TO 1	07/01/2008	450,000
				Dept Total Arch. Research (025000)	514,962
Dept Institute of Social Studies (025010)					
PI Ernest Coates (00007)					
000206-01	A	State - Air Resources Board	Off Highway Vehicle & Recreational Craft Survey	08/01/2008	88,027
000278-01	CL	State - CA Children & Families Comm	First 5 Special Needs Project Evaluation	09/01/2008	141,000
000278-02	A	Interagency - Social Services	In Home Support Services 0909	07/01/2008	150,000
				Dept Total Institute of Social Studies	379,027
				College Total Social Sciences & Int. Studies (at submission)	893,989

Listing of Grants and Contracts Received

Provides a listing of awards grouped by college and department for the time period specified. It can also be limited to a specific college(s) or department(s).

College	Project ID	Award Title
College : Arts & Letters		
P00491-01	021009	Stephen Hwang, Music
V0	120007	Sacramento County, \$12,218.28
	518821	Cultural Arts Awards Program - 2007 Annual Festival of New American Music
College : Natural Sciences & Mathematics		
P00541-01	020005	David Ziegler, Mathematics/Statistics
V0	020157	Mathematical Association of Am, \$37,500.00
	518801	Random Number Generation Models
College : Social Sciences & Int. Studies		
P00507-01	020514	Kathryn Heddy, Sociology
V0	050148	American Sociological Assoc, \$7,000.00
	518851	Deconstructing the Model Minority Experience in an Urban High School
P00572-01	020518	Lawrence Meyer, Psychology
V0	020131	Commission on POST, \$7,200.00
	518831	State Grant and Training Development
P00576-01	020523	Henry Steadick, Just the High End Linkup & Play
V0	050154	Tides Center, \$18,000.00
	518801	Tides Center Lumina Grant

Available Award Analysis by College/Unit

Provides a listing of all externally funded awards, and also provides a link to the Research Administration and Contract Administration's Award Analysis, which is an award summary document that includes:

- Funding information
- Contact information
- Billing information
- Report descriptions and due dates

Status	Project ID	Project Title	Funding Agency	Primary Contact	Secondary Contact	Account No. Date Awarded
Arts & Letters						
Common Studies/Journalism						
A	000063-01	Acting Peak Performances	Integrated Waste Mgmt Board	Mark Blanton		514271 04/02/08
A	000136-01	Brokers of Expertise Pre-Cont	James Irvine Foundation	Barbara O'Connor		514291 02/02/08
A	000592-01	Data Analysis for Water Resources Campaign	Sacramento County	Barbara O'Connor		514251 09/09/09
Foreign Languages						
A	000205-01	Capital Foreign Language Proj	UC Regents	Carol Eberhart		513946 10/10/08
History						
A	000369-01	DWR - Record Searches	Water Resources	Christopher Castaneda		514171 10/09/08
				Sally Torrey		10/09/08

ACCOUNT ACTIVITY

Estimated GL Account Balance (Fund 20)

The Estimated GL Account Balance Report provides an overview of active Fund 20 GL accounts (generally grants or contracts). It displays the award balance at the end of two months prior, any activity for the prior month, including advances and encumbrances and estimated Facilities and Administration (F&A) Costs, and activity for the current month. Lastly, it displays an estimated award balance based on activity, advances, encumbrances, and F&A.

This screenshot shows a web browser window displaying the 'Estimated GL Account Balance (Fund 20)' report. The report is for California State University, Sacramento, and lists various GL accounts with their respective budget and financial data.

Project Director's Report

The Project Director's Report provides an overview of a GL account, budget to actual information, and optionally GL transaction detail. It also displays outstanding advances and encumbrances, and estimated Facilities and Administrative (F&A) Costs on advances and encumbrances.

This screenshot shows a web browser window displaying the 'Project Directors Report (Fund 20)'. It provides a detailed breakdown of a specific GL account, including budget, actuals, and encumbrances for various objects and descriptions.

Object	Description	Budget	Per Closed	Per Closed	Per Closed	Ttl. Flow	Encum.	Balance
ADVANCES								
1401	Travel advances	0	2,744	(531)	2,213	0	0	(2,213)
Total Advances:		0	2,744	(531)	2,213	0	0	(2,213)
EXPENSES								
8011	Salary - project director	36,000	23,700	2,800	25,700	0	4,300	
8014	Contract employees	77,250	38,813	3,300	38,813	0	37,837	
8015	Salary - support staff	25,500	1,243	0	1,243	0	24,257	
8016	Fringe benefits	18,405	0	0	0	0	18,405	
8022	FICA contribution	0	4,874	303	5,164	0	(5,164)	
8023	SUA contribution	0	383	30	393	0	(393)	
8025	Workers Comp	0	838	81	890	0	(890)	
8120	Consultant services	0	38,935	0	38,935	8,558	(18,128)	
8254	Project expense	5,500	587	0	587	0	4,913	
8288	Travel staff	4,750	2,282	278	2,540	0	2,213	
8825	IC 25% TDC	39,883	18,987	1,435	21,342	2,829	18,521	
Total Expenses:		199,338	99,535	7,177	106,712	12,414	88,171	

GL Account Balance Summary (excel)

This report produces an excel exportable listing of balances on all accounts. Report options include limiting by fund code, college and/or department, and to include or exclude accounts with a zero balance.

GL Transaction Detail Report

The GL Transaction Detail Report provides a listing of GL transactions, in either print or excel format. The report displays expenses, revenues and advances for the time period specified.

This screenshot shows a web browser window displaying the 'GL Transaction Detail by GL Account' report. It provides a detailed listing of transactions for a specific GL account, including dates, descriptions, and amounts.

Post Date	PFI Reference	Description	Check Number	Amount
GL Account: 00802 - Engineering Development Fund				
Object: 1402 - Advances miscellaneous				
Type: Asset				
07/21/08	J50537	ORIGMAN ADVANCE RETIRMENT OPT	00182122	181.81
07/22/08	J50537	ORIGMAN ADVANCE RETIRMENT OPT	00182122	(181.81)
07/22/08	J50537	CASH CASH ADVANCE RETIRMENT OPT	00182122	181.81
07/31/08	J50702908	CHART. CYNDA 825711482	00348368	(181.81)
08/21/08	J50678	Advance Study RECEIPT/EXP		200.00
08/21/08	J50807400	ABSHIRE, D 825711482		(153.86)
09/04/08	CT 804409	Advance Study Advance received		(80.00)
09/16/08	J50543	State Loan PAYDATE 08/27/08	00348267	150.00
Object 1402 Total:				150.00
Object: 5101 - Unappropriated net assets				
Type: Fund Bal				
07/01/08	BALFV008	Net balance forward		2,562.35
Object 5101 Total:				2,562.35
Object: 6006 - Deposits				
Type: Revenue				
09/18/08	CT 811708	Deposits		440.00
09/25/08	CT 82209	Deposits		457.22
Object 6006 Total:				897.22

Campus Program Summary (Funds 30/60)

This report produces a listing of fiscal year beginning account balances and report date account balances on fund 30 (University Support Programs) and fund 60 (Goethe and internally funded) accounts. Report options include limiting by fund code, college and/or department. Subtotals by college/unit and department/division are also provided.

Account	Obj. Object Structure	Fund Balance as of 7/9/2009	Revenue	Expenses	Advances	Encumbrances	Activity Bal'y	Balance
Social Sciences & Arts Studies								
Other Studies								
000000	Black Persons in Custody Custody, Other	2,430.00	0.00	2,347.42	0.00	0.00	0.00	382.58
000043	Chicano Studies Ethnic Studies Custody, Other	26.30	0.00	0.00	0.00	0.00	0.00	26.30
000197	Coastal Aquaculture Programs Black, Other	7.88	0.00	0.00	0.00	0.00	0.00	7.88
131105	Assess on Individual Expenditures Presid, Internal L.	0.00	3,398.00	3,398.00	0.00	0.00	0.00	0.00
	Fund 30/60 Studies	2,464.18	3,398.00	3,345.42	0.00	0.00	0.00	416.87
	Total Social Sciences & Arts Studies	2,464.18	3,398.00	3,345.42	0.00	0.00	0.00	416.87

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Campus Program Summary (Funds 30/60)
Report Date: 7/9/2009
Report ID: CSU_Summary_31_3

PROJECT REPORT TRACKING

Report Tracking Detail (Excel)

This report produces an excel exportable listing of all deliverables and reports due between the dates prompted. Report options include limiting by college and/or department, report type and displaying reports that have already been submitted.